

焦点资讯
Key Information

二零一七年八月九日，本公司发布截至二零一七年六月三十日止六个月未经审核之业绩公告。回顾期内，本公司销售收入约为人民币3,604,998,000元，较二零一六年同期增长约108.7%。收入增长主要受惠于本集团指纹识别模组产品销售数量较同期大幅增长及摄像头模组产品平均销售单价较同期实现明显增长。毛利率约为12.1%，较同期增长约2.8个百分点。溢利约为人民币201,784,000元，较同期增长约145.5%。每股基本及摊薄盈利分别约为人民币0.184元及人民币0.182元。

The company reported the unaudited 2017 interim results on 9 August 2017. During the Period, revenue from sales of the Group for the six months ended 30 June 2017 amounted to approximately RMB 3,604,998,000, representing an increase of approximately 108.7% as compared with the corresponding period in the year of 2016. The increase in revenue was mainly attributable to the significant increase in sales volume of the Group's fingerprint recognition modules products as compared with the corresponding period and the significant improvement of average selling price of camera modules products as compared with the Corresponding Period. Gross profit margin was approximately 12.1%, representing an increase of approximately 2.8 ppts as compared with the corresponding Period.

The net profit of the Group for the six months ended 30 June 2017 was approximately RMB201,784,000, representing an increase of approximately 145.5% as compared with the corresponding period. Basic and diluted earnings per share for the six months ended 30 June 2017 were approximately RMB 0.184 and RMB 0.182 respectively.

关于丘钛科技(集团)有限公司

丘钛科技(集团)有限公司(香港联交所上市股份编号: 1478)是一家以研发和制造高端摄像头模组和指纹识别模组为起点，并致力于通过发展在光学、计算成像和深度学习三个方面的能力，为移动终端提供机器视觉和人眼视觉的科技创新公司。

2017年7月主营产品出货量报告*
Total Shipment of Major Products in July 2017*

*未经审计数据，可能进一步调整/ Unaudited statistics and might be subject to further adjustments

产品类别 Product Category	2017年7月 (千件) July 2017 (kpcs)	环比变化 Change MoM	同比变化 Change YoY
摄像头模组 (800万像素及以下) Camera modules (8 megapixels and below)	10,114	-6.2%	-20.2%
摄像头模组 (1300万像素及以上) Camera modules (13 megapixels and above)	7,379	43.3%	204.2%
摄像头模组出货合计 Total shipment of Camera modules	17,494	9.8%	15.9%
指纹模组 Fingerprint Recognition modules	5,686	-4.4%	917.5%

注: Notes:

1. 踏入第三季，为传统手机销售旺季之始，7月份摄像头模组出货数量回复上升动力，达约1749万颗，同比上升约15.9%，环比增长约9.8%。在核心客户旗舰机型陆续推出，以及取得新客户订单的带动下，增长率有望进一步提升。1-7月份累计出货数量约为10068万颗，同比增长约12.9%，其中1300万像素及以上模组占比约为43.3%，较去年同期的约14.3%大幅增长约29.0个百分点。

Third quarter is the beginning of the conventional peak sales season, the momentum of the growth of camera modules came back in July, recorded a 17.49 million units, representing a 15.9% YoY and 9.8% MoM growth. Given the flagship models of core customers will roll-out gradually and new orders flow from newly onboard customer, we think the growth momentum could gradually pick up. Cumulative shipment of Jan-July amounted to 100.68 million units, grew 12.9% YoY. In which, 13-megapixels and above account for approximately 43.3%, representing an increase of 29.0 ppts from corresponding period of last year (i.e. 2016:14.3%).

2. 本月指纹识别模组出货数量约为569万颗，较去年同期大幅增长约917.5%。7月份较2017年6月约595万颗出货环比减少约4.4%。1-7月份累计出货约为4001万颗，达成全年出货6000万颗指引的66.7%，对于实现全年出货数量的指引充满信心。7月份销售产品中盖板工艺产品占比约为35.3%。

The shipment volume of fingerprint recognition modules of July was 5.69 million, representing a significant YoY increase of 917.5%. Sequentially, the shipment volume decreased 4.4% MoM from that of 5.95 million units in June. The cumulative shipment is approximately 40.01 million units, representing 66.7% of the 60 million units for full year target. We are confident to achieve the target as well. Products using the cover manufacturing know-how accounted for approximately 35.3% of the total shipment in July.

About Q Technology (Group) Company Limited

Q Technology (Group) Company Limited (HKSE Stock Code: 1478), a high-tech innovation company started with R&D and manufacturing of high-end camera modules and fingerprint recognition modules, is dedicated to providing machine vision and human vision to mobile terminals by means of continuously building up capabilities of optics, computing vision and deep learning.

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